

# Unison Metals Ltd.

**Unison Metals Ltd. | BSE Code: 538610 | Market Data as on Date: 04 Oct 2017**

|                          |       |                       |           |                        |       |
|--------------------------|-------|-----------------------|-----------|------------------------|-------|
| Current Price (₹)        | 47.15 | Market Cap (₹ Crores) | 15.11     | Book Value (₹)         | 39.68 |
| 52 Week High (₹)         | 62.90 | Shares Outstanding    | 32,04,200 | P/B Ratio              | 1.19  |
| 52 Week Low (₹)          | 38.20 | Beta - Sensex         | (0.43)    | Earnings Per Share (₹) | 1.63  |
| Face Value per Share (₹) | 10.00 | Dividend Yield (%)    | -         | P/E Ratio              | 28.93 |

## Company Info:

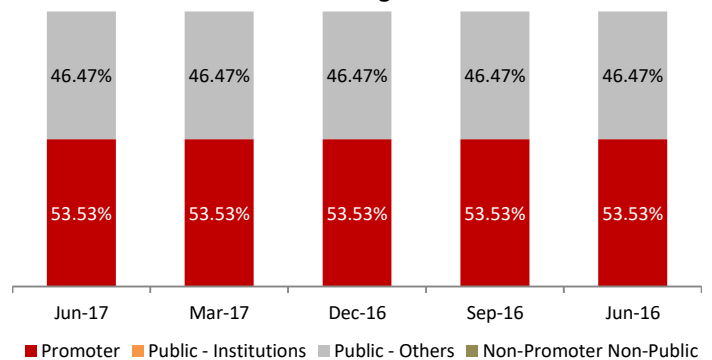
The Company was incorporated in June'90 as a private limited company. Unison Metals became a public limited company in Feb. '95. It was promoted by Uttam C Mehta, Mahesh V Changrani, Himanshu K Shah and Naresh V Changrani. In Aug. '93, the company took over Mohan Metals, a partnership firm engaged in the business of processing hot rolled sheets. The Company has two manufacturing units at Vatva, Ahmedabad, out of which, one unit is engaged in hot rolling of stainless steel sheets with an installed capacity of 4800 tpa and the other unit is engaged in the cold rolling of stainless steel with an installed capacity of 1080 tpa. In 1995-96, the company undertook an expansion programme to increase its hot and cold rolling capacities to 6000 tpa and 2400 tpa respectively.

## Peer Comparison

|        | Unison Metals | Jindal Stainless | Crimson Metal |
|--------|---------------|------------------|---------------|
| Sales  | 18.46         | 2,409.96         | 20.01         |
| PAT    | 0.10          | 74.38            | 0.25          |
| Equity | 3.20          | 47.19            | 4.43          |
| EPS    | 0.31          | 3.15             | 0.57          |
| OPM %  | 2.45          | 7.38             | 2.97          |
| NPM %  | 0.54          | 3.09             | 1.26          |

\* Peers are grouped according to sector and market cap

## Shareholding Pattern



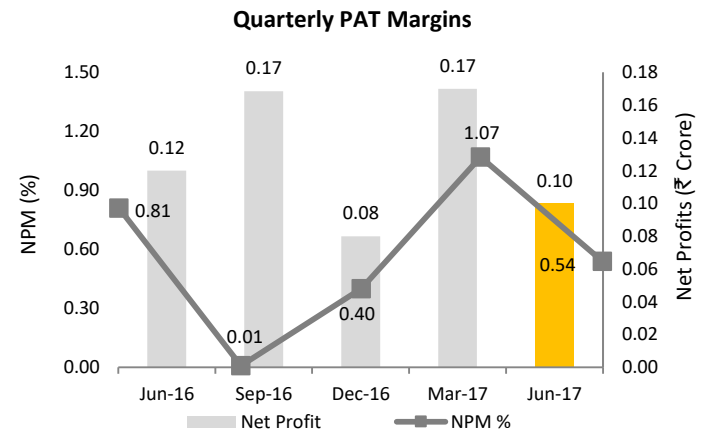
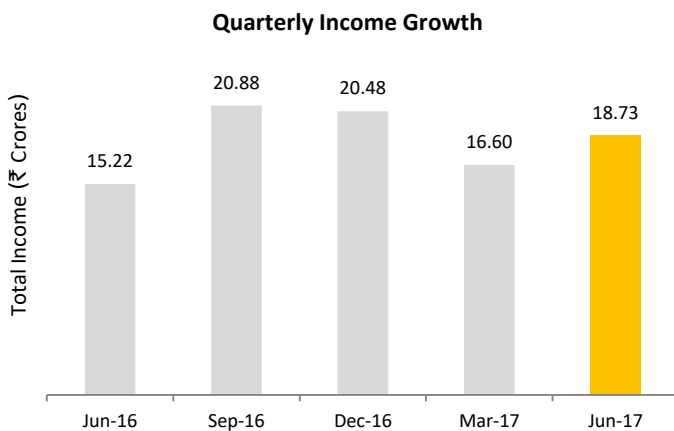
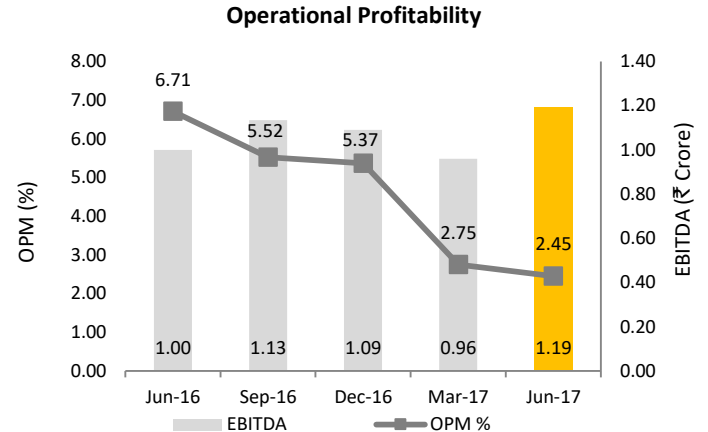
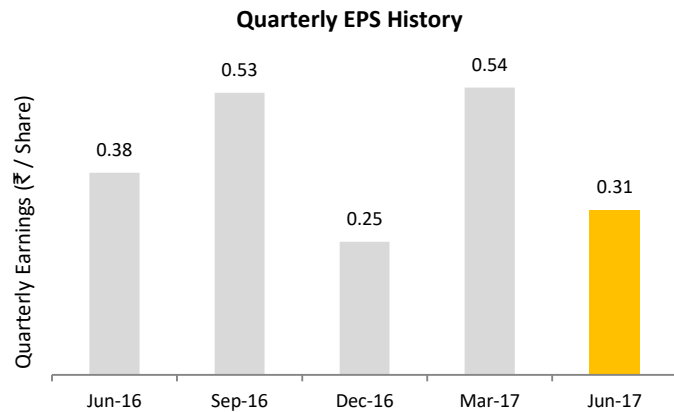
## Quarterly Review - Jun 17:

The Company has recorded revenues of ₹ 18.46 Crores during the current quarter as against ₹ 14.9 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to 6.45% in Jun quarter this year as compared to 6.71% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ 0.1 Crores.

## Quarterly Results:

### Income Statement

|              | Figures in ₹ Crores |          |         |          |         |          |         |          |
|--------------|---------------------|----------|---------|----------|---------|----------|---------|----------|
|              | Jun-17              | % of (1) | Jun-16  | % of (1) | Mar-17  | % of (1) | Dec-16  | % of (1) |
| Revenue      | 18.46               |          | 14.90   |          | 16.32   |          | 20.31   |          |
| Total Income | 18.73               |          | 15.22   |          | 16.60   |          | 20.48   |          |
| Expenditure  | (18.28)             | -99.02%  | (14.22) | -95.44%  | (16.15) | -98.96%  | (19.38) | -95.42%  |
| Interest     | (0.74)              | -4.01%   | (0.61)  | -4.09%   | (0.51)  | -3.13%   | (0.69)  | -3.40%   |
| PBDT         | 0.45                | 2.44%    | 0.39    | 2.62%    | 0.45    | 2.76%    | 0.40    | 1.97%    |
| PBIDT        | 1.19                | 6.45%    | 1.00    | 6.71%    | 0.96    | 5.88%    | 1.09    | 5.37%    |
| Depreciation | (0.26)              | -1.41%   | (0.21)  | -1.41%   | (0.24)  | -1.47%   | (0.26)  | -1.28%   |
| PBT          | 0.19                | 1.03%    | 0.18    | 1.21%    | 0.21    | 1.29%    | 0.15    | 0.74%    |
| Tax          | (0.09)              | -0.49%   | (0.06)  | -0.40%   | (0.04)  | -0.25%   | (0.07)  | -0.34%   |
| Net Profit   | 0.10                | 0.54%    | 0.12    | 0.81%    | 0.17    | 1.04%    | 0.08    | 0.39%    |

**Quarter on Quarter Changes:**


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